

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

Pursuant to Rule 13-a16 or 15d-16 under the Securities Exchange Act of 1934

For the month of June, 2013

STRATA OIL & GAS INC.

(Registrant's Name)

918 16th Ave., NW, Suite 408
Calgary, Alberta T2M 0K3

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.
Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): _____

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): _____

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

Strata Oil & Gas Inc. (the “Registrant”) will hold its Annual General Meeting of Shareholders on June 26, 2013 at the hour of 2:30 P.M. (Vancouver, British Columbia time) at Suite 1700 - 1185 West Georgia Street, Vancouver, B.C., Canada. In connection with the meeting, on or about June 4, 2013, the Registrant mailed to its Shareholders a (i) Management Proxy Circular; (ii) Notice of Annual Meeting of Shareholders; and (iii) Proxy Card.

For all the provisions of the Management Proxy Circular, Notice of Annual Meeting of Shareholders and Proxy Card, reference is hereby made to such documents annexed hereto as Exhibits 99.1, 99.2, and 99.3 respectively. All statements made herein concerning the foregoing documents are qualified by reference to said exhibits.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

STRATA OIL & GAS INC.

By: /s/ Ron Daems

Name: Ron Daems

Title: President and Chief Executive Officer

Date: June 4, 2013

EXHIBIT 99.1

EXHIBIT 99.2

EXHIBIT 99.3